



BOND MATURITY SCHEDULE

2011-2012



CITY OF EDNA

126 W. Main, Edna, Texas 77957-2724
Telephone 361/782-3122 Fax 361/782-3590

June 15, 2011

FAX: 782-3645

Jackson County
Donna Atzenhoffer
Tax Assessor-Collector
115 W Main
Edna, Texas 77957

REFERENCE: CERTIFIED TAXABLE VALUES

The unencumbered fund balance remaining in the Maintenance & Operations Fund and the Interest and Savings Fund at the end of the current fiscal year.

UNENCUMBERED FUND BALANCE:

Maintenance & Operations	\$0
Interest & Sinking	\$0


Total amount required for 2011-2012 debt service:

	PRINCIPAL	INTEREST	TOTAL
* Bond Series 2003 General Obligation Refunding Bonds	235,000.00	12,511.25	\$ 247,511.25
*Bond Series 2006	-	40,683.00	\$ 40,683.00
USDA - Bond Paying (Fire Truck)	6,000.00	6,587.50	12,587.50
	<u>\$ 241,000.00</u>	<u>\$ 59,781.75</u>	<u>\$ 300,781.75</u>

Additional sales tax revenue expected in FY 2011-2012: \$ 312,513.00

Actual FY 2010-2011 additional sales tax spent on Maintenance and Operations: \$ 318,763.00

Sincerely,



Joe D. Hermes, Mayor

General Obligation Refunding Bonds
 SERIES 2003 - CERTIFICATES \$2,185,000

SERIES 2003 \$2,185,000

PAYMENT DATE	PRINCIPAL	INTEREST	REFUNDING BONDS	PHYSICAL BUDGET
3/15/2012	235,000.00	8,223.75	243,223.75	
9/15/2012		4,287.50	4,287.50	\$ 247,511.25
3/15/2013	245,000.00	4,287.50	249,287.50	
9/15/2013		-	-	\$ 249,287.50
	<u>\$ 480,000.00</u>	<u>\$ 16,798.75</u>	<u>\$ 496,798.75</u>	<u>\$ 496,798.75</u>

**General Obligation Refunding Bonds - Bank of America
SERIES 2006 - CERTIFICATES \$1,000,000**

SERIES 2006 \$1,000,000

PAYMENT DATE	PRINCIPAL	INTEREST	REFUNDING BONDS	PHYSICAL BUDGET
3/15/2012	-	20,341.50	20,341.50	
9/15/2012		20,341.50	20,341.50	\$ 40,683.00
3/15/2013	-	20,341.50	20,341.50	
9/15/2013		20,341.50	20,341.50	\$ 40,683.00
3/15/2014	55,000.00	20,341.50	75,341.50	
9/15/2014		19,170.00	19,170.00	\$ 94,511.50
3/15/2015	60,000.00	19,170.00	79,170.00	
9/15/2015		17,892.00	17,892.00	\$ 97,062.00
3/15/2016	60,000.00	17,892.00	77,892.00	
9/15/2016		16,614.00	16,614.00	\$ 94,506.00
3/15/2017	65,000.00	16,614.00	81,614.00	
9/15/2017		15,229.50	15,229.50	\$ 96,843.50
3/15/2018	65,000.00	15,229.50	80,229.50	
9/15/2018		13,845.00	13,845.00	\$ 94,074.50
3/15/2019	70,000.00	13,845.00	83,845.00	
9/15/2019		12,354.00	12,354.00	\$ 96,199.00
3/15/2020	75,000.00	12,354.00	87,354.00	
9/15/2020		10,756.50	10,756.50	\$ 98,110.50
3/15/2021	75,000.00	10,756.50	85,756.50	
9/15/2021		9,159.00	9,159.00	\$ 94,915.50
3/15/2022	80,000.00	9,159.00	89,159.00	
9/15/2022		7,455.00	7,455.00	\$ 96,614.00
3/15/2023	80,000.00	7,455.00	87,455.00	
9/15/2023		5,751.00	5,751.00	\$ 93,206.00
3/15/2024	85,000.00	5,751.00	90,751.00	
9/15/2024		3,940.50	3,940.50	\$ 94,691.50
3/15/2025	90,000.00	3,940.50	93,940.50	
9/15/2025		2,023.50	2,023.50	\$ 95,964.00
3/15/2026	95,000.00	2,023.50	97,023.50	
9/15/2026		-	-	\$ 97,023.50
<u>\$ 955,000.00</u>		<u>\$ 370,087.50</u>	<u>\$ 1,325,087.50</u>	

CITY OF EDNA, TEXAS
COMBINATION TAX AND REVENUE CERTIFICATES OF OBLIGATION, SERIES 2009
 \$170,000

USDA LOAN

DEBT SERVICE SCHEDULE

DATE	PRINCIPAL	COUPON	INTEREST	TOTAL P&I	FISCAL TOTAL
3/15/2012	6,000.00	4.25%	3,357.50	9,357.50	
9/15/2012			3,230.00	3,230.00	12,587.50
3/15/2013	6,000.00	4.25%	3,230.00	9,230.00	
9/15/2013			3,102.50	3,102.50	12,332.50
3/15/2014	7,000.00	4.25%	3,102.50	10,102.50	
9/15/2014			2,953.75	2,953.75	13,056.25
3/15/2015	7,000.00	4.25%	2,953.75	9,953.75	
9/15/2015			2,805.00	2,805.00	12,758.75
3/15/2016	7,000.00	4.25%	2,805.00	9,805.04	
9/15/2016			2,656.25	2,656.25	12,461.29
3/15/2017	7,000.00	4.25%	2,656.25	9,656.25	
9/15/2017			2,507.50	2,507.50	12,163.75
3/15/2018	8,000.00	4.25%	2,507.50	10,507.50	
9/15/2018			2,337.50	2,337.50	12,845.00
3/15/2019	8,000.00	4.25%	2,337.50	10,337.50	
9/15/2019			2,167.50	2,167.50	12,505.00
3/15/2020	8,000.00	4.25%	2,167.50	10,167.50	
9/15/2020			1,997.50	1,997.50	12,165.00
3/15/2021	9,000.00	4.25%	1,997.50	10,997.50	
9/15/2021			1,806.25	1,806.25	12,803.75
3/15/2022	9,000.00	4.25%	1,806.25	10,806.25	
9/15/2022			1,615.00	1,615.00	12,421.25
3/15/2023	10,000.00	4.25%	1,615.00	11,615.00	
9/15/2023			1,402.50	1,402.50	13,017.50
3/15/2024	10,000.00	4.25%	1,402.50	11,402.50	
9/15/2024			1,190.00	1,190.00	12,592.50
3/15/2025	10,000.00	4.25%	1,190.00	11,190.00	
9/15/2025			977.50	977.50	12,167.50
3/15/2026	11,000.00	4.25%	977.50	11,977.50	
9/15/2026			743.75	743.75	12,721.25
3/15/2027	11,000.00	4.25%	743.75	11,743.75	
9/15/2027			510.00	510.00	12,253.75
3/15/2028	12,000.00	4.25%	510.00	12,510.00	
9/15/2028			255.00	255.00	12,765.00
3/15/2029	12,000.00	4.25%	255.00	12,255.00	
				-	12,255.00
	158,000.00		67,872.50	225,872.54	225,872.54